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*This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Goal Success Investments Limited, Wai Yuen Tong Medicine Holdings Limited, China Agri-Products Exchange Limited, Wang On Group Limited or Easy One Financial Group Limited.*



**WAI YUEN TONG MEDICINE  
HOLDINGS LIMITED**

**(位元堂藥業控股有限公司\*)**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 897)**

**GOAL SUCCESS INVESTMENTS  
LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*



**WANG ON GROUP LIMITED**

**(宏安集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1222)**



**EASY ONE FINANCIAL GROUP  
LIMITED**

**易易壹金融集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 221)**



**CHINA AGRI-PRODUCTS EXCHANGE LIMITED**

**中國農產品交易所有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0149)**

\* For identification purpose only

# JOINT ANNOUNCEMENT

## PARTIAL OFFERS

### SATISFACTION OF PRE-CONDITIONS

#### Financial Adviser to the Offeror



KINGSTON CORPORATE FINANCE

References are made to (i) the joint announcement issued by Goal Success Investments Limited (the “**Offeror**”), Wai Yuen Tong Medicine Holdings Limited (“**WYT**”), Wang On Group Limited (“**WOG**”), Easy One Financial Group Limited (“**EOG**”) and China Agri-Products Exchange Limited (“**CAP**”) dated 26 September 2019 (the “**Joint Announcement**”); (ii) the joint announcement issued by the Offeror, WYT, WOG, EOG and CAP dated 16 October 2019 in relation to, among other things, the satisfaction of a Pre-Condition (as defined in the Joint Announcement); (iii) the joint announcements issued by the Offeror, WYT, WOG, EOG and CAP dated 15 November 2019, 26 November 2019 and 16 December 2019 in relation to, among other things, the update on the Pre-Conditions; and (iv) the joint supplemental announcement issued by the Offeror, WYT, WOG, EOG and CAP dated 28 November 2019 in relation to the Partial Offers (as defined in the Joint Announcement and the Joint Supplemental Announcement) (the “**Joint Supplemental Announcement**”).

Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement and the Joint Supplemental Announcement.

In connection with the Pre-Conditions regarding approval by the WYT Shareholders and the WOG Shareholders at the WYT SGM and the WOG SGM respectively (the “**Shareholders’ Approval Pre-Conditions**”), the Offeror wishes to announce that the Shareholders’ Approval Pre-Conditions have been fulfilled on 31 December 2019. Accordingly, all Pre-Conditions have been fulfilled as at the date of this joint announcement.

It is expected that the Composite Document, containing, among other things, the full terms and conditions of the Partial Offers and the forms of acceptance, will be despatched to the CAP Shareholders and the Convertible Noteholders on or before the seventh day after the date of this joint announcement in accordance with the Takeovers Code.

**Completion of the Partial Offers is subject to the Conditions being fulfilled. Accordingly, CAP Shareholders, Convertible Noteholders, WYT Shareholders, WOG Shareholders and prospective investors are advised to exercise caution when dealing in the securities of CAP, WYT or WOG. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By Order of the board of  
**GOAL SUCCESS INVESTMENTS  
LIMITED**  
**Tang Mui Fun**  
*Director*

By Order of the board of  
**WAI YUEN TONG MEDICINE  
HOLDINGS LIMITED**  
(位元堂藥業控股有限公司\*)  
**Tang Ching Ho**  
*Chairman and Managing Director*

By Order of the board of  
**WANG ON GROUP LIMITED**  
(宏安集團有限公司)\*  
**Tang Ching Ho**  
*Chairman*

By Order of the board of  
**EASY ONE FINANCIAL GROUP  
LIMITED**  
易易壹金融集團有限公司  
**Chan Chun Hong, Thomas**  
*Chairman and Managing Director*

By Order of the board of  
**CHINA AGRI-PRODUCTS EXCHANGE LIMITED**  
中國農產品交易有限公司  
**Chan Chun Hong, Thomas**  
*Chairman and Chief Executive Officer*

Hong Kong, 31 December 2019

*As at the date of this joint announcement, the board of directors of the Offeror comprises Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the WYT Group, the CAP Group, the WOG Group or EOG) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of WYT, CAP, WOG and EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

\* For identification purpose only

*As at the date of this joint announcement, the WYT Board comprises Mr. Tang Ching Ho, Mr. Chan Chun Hong, Thomas, Ms. Tang Mui Fun and Ms. Tang Wai Man as executive directors; and Mr. Leung Wai Ho, Mr. Siu Man Ho, Simon, Mr. Cho Wing Mou and Mr. Li Ka Fai, David as independent non-executive directors.*

*The directors of WYT jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the CAP Group, the WOG Group or EOG) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of CAP, WOG and EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the WOG Board comprises Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas as executive directors; and Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein and Mr. Siu Kam Chau as independent non-executive directors.*

*The directors of WOG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, the WYT Group, the CAP Group or EOG) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of the Offeror, WYT, CAP and EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the board of directors of EOG comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Ms. Stephanie as executive directors; and Mr. Sin Ka Man, Mr. Cheung Sau Wah, Joseph and Mr. Wong Hung Tak as independent non-executive directors.*

*The directors of EOG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, the WYT Group, the WOG Group or the CAP Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of the Offeror, WYT, WOG and CAP) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the CAP Board comprises Mr. Chan Chun Hong, Thomas, Mr. Leung Sui Wah, Raymond and Mr. Yau Yuk Shing as executive directors; and Mr. Ng Yat Cheung, Mr. Lau King Lung and Mr. Wong Ping Yuen as independent non-executive directors.*

*The directors of CAP jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, the WYT Group, the WOG Group or EOG) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the respective directors of the Offeror, WYT, WOG and EOG) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*