

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Description	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)			
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Description	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Descr	iption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ig month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,524,935,021	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	·	Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price ofHK\$2.0549 per shareunder share optionscheme adopted on03/05/2002ordinary shares(Note 1)	0	0	0	0	0	20,386,954
2.Exercise price of HK\$2.4082 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	468,066
3. Exercise price ofHK\$0.3893 per shareunder share optionscheme adopted on03/05/2002ordinary shares(Note 1)	0	0	0	0	0	1,067,889
4. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	11,021,241
		T	(Prefer	nary shares) ence shares) Other class)	0 N/A N/A	
Total funds raised during the m	onth from exer	cise of options	(State currency)	_	0	

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Си		v of 1 al	Nomir cl	nal value at ose of ling month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-								
(/ Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	-								
(/ Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
<u> </u>	- -								
(/									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy)4.		/	/)				
(/									<u> </u>
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
					Total B.	(Ordin	nary shares)	N/A	_
							ence shares)	N/A	-
						()	Other class)	N/A	-

Commertibles (i.e. Commertib	For Main Board and GEM l vertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description		Cur a		Amo	which are to bunt at close preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy) 3.	(/	/)					
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	7	Fotal C. (Ordi	nary shares)	N/A	
						(Prefer	ence shares)	N/A	

under Share Option Schemes)	For Main Doard	and GEM listed issuers
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
sitates (<i>Note</i> 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

C	ther Movemen	ts in Issued	Share Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		

of issuer whic No. of new shares of may be issuer issuer issued during pursuant thereto						For	For Main Board and GEM listed issuers			
S. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ 6. Repurchase of shares Class of shares 		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) EGM approval date: (/ / /)										
aividend At price : currency (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$					<u>N/A</u>					
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$	5.	Scrip At price : State		(/ /)				
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) 8. Consideration issue Class of shares issuable (More 1) N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) N/A			EGM approval date: (dd/mm/yyyy)	(/ /)				
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) 8. Consideration issue Class of shares issuable (dd/mm/yyyy) N/A 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) N/A										
of shares $(dd/mm/yyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ Class of shares redeemed (Note 1) N/A Redemption date : $(dd/mm/yyyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ EGM approval date : $(dd/mm/yyyy) (1 / 1)$					<u>N/A</u>					
(dd/mm/yyyy) $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ 7. Redemption of shares Class of shares redeemed (Note 1) N/A Redemption date : (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$	6.	Repurchase of shares		(/ /)				
redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) S. Consideration At price : State issue Issue and allotment date : (dd/mm/yyyy) (/ /) B. Consideration At price : State issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	()				
redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) S. Consideration issue State Class of shares issuable (Note 1) 8. Consideration issue State Class of shares issuable (Note 1) EGM approval date: (/ /)										
of shares $(dd/mm/yyyy) = (7 - 7 - 7)$ EGM approval date: $(dd/mm/yyyy) = (7 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$ $(dd/mm/yyyy) = (7 - 7 - 7)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 8. Consideration At price: State currency Issue and allotment date : $(1 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$					<u>N/A</u>					
(dd/mm/yyyy) ((777)) $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777)) ((777))$ $(dd/mm/yyyy) ((777)) ((777))$ $(dd/mm/yyyy) ((777)) ((777)) ((777))$ $(dd/mm/yyyy) ((777))$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)				
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)				
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)										
EGM approval date:					<u>N/A</u>					
EGM approval date: (dd/mm/yyyy) (/ /)	8.	Consideration At price : State		(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				

					For M	ain Board and GEM	listed issuers
	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currenc	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary (Preference (Othe		N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.