

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**WANG ON GROUP LIMITED**  
**(宏安集團有限公司)\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1222)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 20 AUGUST 2012**

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice to approve the New Loan Agreement and the Supplemental Agreement was duly passed by the Shareholders at the SGM held on 20 August 2012 by way of poll.

Reference is made to the announcements jointly published by Wang On Group Limited (the “**Company**”) and China Agri-Products Exchange Limited dated 16 July 2012 and 31 July 2012 and the circular of the Company dated 3 August 2012 (the “**Circular**”) in relation to the New Loan Agreement and the Supplemental Agreement. Capitalised terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution set out in the notice of the SGM dated 3 August 2012 (the “**SGM Notice**”) to approve the New Loan Agreement and the Supplemental Agreement in relation to the New Loan Facility was duly passed by the Shareholders at the SGM held on 20 August 2012 by way of poll. The poll results in respect of resolution proposed at the SGM are as follows:

| <b>Ordinary Resolution</b>  | <b>Number of Shares</b><br><i>(Approximate % of total number of votes present and entitled to vote at the SGM)</i> |                       | <b>Total number of Shares voted</b> |
|---|--|-----------------------|-------------------------------------|
|   | <b>For</b>   | <b>Against</b>        |                                     |
| To approve the New Loan Agreement and the Supplemental Agreement. | 2,550,134,594<br>(97.15%)  | 74,676,754<br>(2.85%) | 2,624,811,348<br>(100%)             |

*Note: The full text of the above resolution proposed at the SGM is set out in the SGM Notice.*

\* For identification purpose only

Tricor Tengis Limited, the branch share registrar and transfer office of the Company, was appointed as the scrutineer for the vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares in the Company was 6,524,935,021 Shares. Since none of the Shareholders was required to abstain from voting on the above resolution, the total number of Shares entitling the Shareholders to attend and vote on the above resolution was 6,524,935,021. There were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and there were no parties who have stated their intention in the Circular to vote against the above resolution or to abstain have done so at the SGM.

By Order of the Board  
**Wang On Group Limited**  
**(宏安集團有限公司)** \*  
**Chan Chun Hong, Thomas**  
*Managing Director*

Hong Kong, 20 August 2012

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and four independent non-executive Directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.*

\* *For identification purpose only*