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WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTION FOR
ACQUISITION OF SHOPPING MALL**

Reference is made to the announcement of Wang On Group Limited (the “**Company**”) dated 20 November 2012 (the “**Announcement**”) relating to the Acquisition. Unless otherwise expressly indicated, capitalised terms used herein have the same meaning as those defined in the Announcement.

It was stated in the Announcement that a circular containing, amongst other things, details of the Acquisition and a notice to convene the SGM will be despatched to the Shareholders on or before 11 December 2012. As additional time is required to prepare the information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 18 December 2012.

By Order of the Board
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 11 December 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and four independent non-executive Directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

* *For identification purpose only*