

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/3/2013							
To: Hong Kong Exchanges and	Clearing	Limited							
Name of Issuer	Wang Or	Group Limited							
Date Submitted 02/04/2013									
I. Movements in Authorised Sha	re Capita	al							
1. Ordinary Shares									
(1) Stock code : 1222	Descript	ion:							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding mo	onth _	40,000,000,000	0.01	400,000,000					
Increase/(decrease)	-		-						
Balance at close of the month	-	40,000,000,000	0.01	400,000,000					
(2) Stock code : N/A	Descript	ion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	onth _								
Increase/(decrease)	-		-						
Balance at close of the month	-								

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
		Par value	
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		,	capital
Balance at close of preceding month Increase/(decrease)		,	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	6,524,935,021	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,524,935,021	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share C Particulars of share option	ption senemes	of the issuer)			No. of new shares	No. of new shares
scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date		Movement du	ring the month	pursuant thereto	thereto as at close of the month	
(dd/mm/yyyy) and class of						tne montn
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of						
HK\$2.0549 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	(2,773,739)	0	14,562,108
(Note 1)						
2. Exercise price of						
HK\$0.3893 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	(34,673)	0	866,788
(Note 1)						
3. Exercise price of						
HK\$0.2234 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	(362,541)	0	8,483,455
(Note 1)						
		Te		inary shares)	0	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m	onth from ever	rcise of ontions	(State currency)	0	
rotal rands raised during the in	ondi ironi exci	cise of options	(State carrelley	·	<u> </u>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib	oie into	Cur	rrency of	Amoun of pre	t at close ceding	Converte during th	e close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A		out	standing	mo	onth	month	month		
1. IVA									
C(+,1,-,1, ('C1'-(+,1)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy))	(/	/)					
2.									
Control (CCP and)								<u> </u>	
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)_					
3.									
0. 1. 1. (01 1)								.	
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)					
4.									
C(+,1,-,1, ('C1'+,1)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)		_							
(dd/mm/yyyy)	(/	/)	Т	otal C. (O	rdinary shares)	N/A	
					1,		ference shares)	N/A	-
							(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1) 2.	-	
(/ /) shares (Note 1)		_
3	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Open offer At price: (dd/mm/yyyy) currency (/ /)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (/ /)Issue and allotment date: At price : State Placing (dd/mm/yyyy) currency (///)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

(///)

For Main Board and GEM listed issuers

	Type of Issue				is	o. of new shares of suer issued during ne month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price: State dividend ———————————————————————————————————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>4</u> /)			
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /) /)			

For Main Board and GEM listed issuers

0

N/A

N/A

N/A

(1)

(2)

					1 01 10		
							No. of new shares
							of issuer which
					1	No. of new shares of	may be issued
						issuer issued during	pursuant thereto as
						the month pursuant	at close of the
	Type of Issue					thereto	month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	. N/A			
10	Other		(Note 1)	<u> </u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary	shares`	0	
				(Preference			-
					r class)		-
				(Stile	1 01433	11/11	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.