

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm      | l/yyyy):   | 31/10/2013             |                                  |   |
|---------------------------------|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and     | d Clearing | g Limited              |                                  |   |
| Name of Issuer                  | Wang Or    | n Group Limited        |                                  |   |
| Date Submitted                  | 04/11/20   | 13                     |                                  |   |
| I. Movements in Authorised Sh   | are Capita | al                     |                                  |   |
| 1. Ordinary Shares              |            |                        |                                  |   |
| (1) Stock code : 1222           | _Descrip   | tion:                  |                                  |   |
|                                 |            | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding n | nonth      | 40,000,000,000         | 0.01                             | 400,000,000                               |
| Increase/(decrease)             | -          |                        | -                                | _   |
| Balance at close of the month   | -          | 40,000,000,000         | 0.01                             | 400,000,000                               |
| (2) Stock code : N/A            | Descrip    | tion :                 |                                  |   |
|                                 |            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth      |                        |                                  |   |
| Increase/(decrease)             | -          |                        | -                                |   |
| Balance at close of the month   | -          |                        |                                  |   |

| Stock code : N/A Descri                                  | ption :                        |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                |                                  |   |
| Increase/(decrease)                                      |                                | -                                |   |
| Balance at close of the month                            |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code : N/A Descri                                  | ption:                         |                                  |   |
|  |                                | Par value                        |   |
|  | No. of other classes of shares | (State<br>currency)              | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                | ,                                | capital                                   |
| Balance at close of preceding month  Increase/(decrease) |                                | ,                                | capital                                   |

**II. Movements in Issued Share Capital** 

| No. of ordina | ary shares                | No of preference        | No. of other classes                             |
|---------------|---------------------------|-------------------------|--|
| (1)           | (2)                       | shares                  | of shares  |
|               |                           |                         |  |
| 6,524,935,021 | N/A                       | N/A                     | N/A  |
| 0             | N/A                       | N/A                     | N/A  |
| 6,524,935,021 | N/A                       | N/A                     | N/A  |
|               | (1)<br>6,524,935,021<br>0 | 6,524,935,021 N/A 0 N/A | (1) (2) shares  6,524,935,021 N/A N/A  0 N/A N/A |

## III. Details of Movements in Issued Share Capital Share Ontions (under Share Ontion Schemes of the Issuer)

|                |                 |                                     |  | No. of new shares  | No. of new shares   |
|----------------|-----------------|-------------------------------------|--|--|---|
|                |                 |                                     |  | of issuer issued   | of issuer which may   |
|                |                 |                                     |  | during the month   | be issued pursuant  |
|                | Movement du     | ring the month                      |  | pursuant thereto   | thereto as at close of  |
|                |                 | <u> </u>                            |  | <del>_</del>   | the month   |
| Granted        | Exercised       | Cancelled                           | Lapsed                                     |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
| 0              | 0               | 0                                   | 0  | 0  | 14,562,108  |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
| 0              | 0               | 0                                   | 0  | 0  | 866,788   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
| 0              | 0               | 0                                   | 0  | 0  | 8,483,455   |
|                |                 |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                | _               | . 1 4 (6 "                          |  | 0  |   |
|                | То              |                                     |  |  |   |
|                |                 |                                     |  |  |   |
|                |                 | (                                   | Other class)                               | IN/A   |   |
| onth from exer | cise of options | (State currency)                    |  | 0  |   |
|                | 0               | Granted Exercised  O O  O Telephone | 0 0 0 0 0 0 0 Total A. (Ordin (Preference) | Granted         Exercised         Cancelled         Lapsed           0         0         0         0           0         0         0         0           0         0         0         0           0         0         0         0 | Movement during the month  Granted Exercised Cancelled Lapsed  0 0 0 0 0 0  0 0 0 0  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertib  | oie into | Cur | rrency of | Amoun<br>of pre | t at close<br>ceding | Converte during th | e close of the  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|-----|-----------|-----------------|----------------------|--------------------|-----------------|--|---|
| Class and description  1. N/A   |          | out | standing  | mo              | onth                 | month              | month           |  |   |
| 1. IVA  |          |     |           |                 |                      |                    |                 |  |   |
|   |          |     |           |                 |                      |                    |                 |  |   |
| C(+,1,-,1, ('C1'-(+,1)  |          |     |           |                 |                      |                    |                 |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |          |     |           |                 |                      |                    |                 |  |   |
| Subscription price EGM approval date                                    |          |     |           |                 |                      |                    |                 |  |   |
| (if applicable)   |          |     |           |                 |                      |                    |                 |  |   |
| (dd/mm/yyyy))   | (        | /   | /         | )               |                      |                    |                 |  |   |
| 2.  |          |     |           |                 |                      |                    |                 |  |   |
|   |          |     |           |                 |                      |                    |                 |  |   |
| Control (CCP and)   |          |     |           |                 |                      |                    |                 | <u> </u>   |   |
| Stock code (if listed) Class of shares                                  |          |     |           |                 |                      |                    |                 |  |   |
| issuable (Note 1)   |          |     |           |                 |                      |                    |                 |  |   |
| Subscription price EGM approval date                                    |          |     |           |                 |                      |                    |                 |  |   |
| (if applicable)   |          |     |           |                 |                      |                    |                 |  |   |
| (dd/mm/yyyy)  | (        | /   | /         | )_              |                      |                    |                 |  |   |
| 3.  |          |     |           |                 |                      |                    |                 |  |   |
|   |          |     |           |                 |                      |                    |                 |  |   |
| 0. 1. 1. (01 1)   |          |     |           |                 |                      |                    |                 |  |   |
| Stock code (if listed)<br>Class of shares                               |          |     |           |                 |                      |                    |                 |  |   |
| issuable (Note 1)   |          |     |           |                 |                      |                    |                 |  |   |
| Subscription price EGM approval date                                    |          |     |           |                 |                      |                    |                 |  |   |
| (if applicable)   |          |     |           |                 |                      |                    |                 |  |   |
| (dd/mm/yyyy)  | (        | /   | /         | )               |                      |                    |                 |  |   |
| 4.  |          |     |           |                 |                      |                    |                 |  |   |
|   |          |     |           |                 |                      |                    |                 |  |   |
| C(+,1,-,1, ('C1'+,1)  |          |     |           |                 |                      |                    |                 |  |   |
| Stock code (if listed)<br>Class of shares                               |          |     |           |                 |                      |                    |                 |  |   |
| issuable (Note 1)   |          |     |           |                 |                      |                    |                 |  |   |
| Subscription price EGM approval date                                    |          |     |           |                 |                      |                    |                 |  |   |
| (if applicable)   |          | _   |           |                 |                      |                    |                 |  |   |
| (dd/mm/yyyy)  | (        | /   | /         | )               | Т                    | otal C. (O         | rdinary shares) | N/A  |   |
|   |          |     |           |                 | 1,                   |                    | ference shares) | N/A  | -   |
|   |          |     |           |                 |                      |                    | (Other class)   | N/A  | <del>-</del>  |
|   |          |     |           |                 |                      |                    |                 |  |   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful  | l particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|---|--|---|
| 1f a | pplicable, and class of shares issuable:  N/A           |  |   |
| 1.   | 1V/A  |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      | ( / / ) shares (Note 1)                                 |  |   |
|      | snares (Note 1)   |  |   |
| 2.   |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      | shares (Note 1)   |  | -   |
| 3.   |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      |   |  |   |
|      | shares (Note 1)   |  |   |
|      |   |  |   |
|      | Total D. (Ordinary shares)                              | N/A  |   |
|      | (Preference shares)                                     | N/A  |   |
|      | (Other class)   | N/A  |   |
|      |   |  |   |

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) Rights issue At price: Issue and allotment date: ( / / (dd/mm/yyyy) EGM approval date: ( / /(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date : ( / / )State Open offer At price: (dd/mm/yyyy) currency ( / / )EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) ( / / )Issue and allotment date: At price : State Placing (dd/mm/yyyy) currency (///)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

(///)

For Main Board and GEM listed issuers

|    | Type of Issue  |  |  |                  | is | o. of new shares of<br>suer issued during<br>ne month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|--|------------------|----|---|---|
| 5. | Scrip At price: State dividend ——————————————————————————————————— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |  | <u>4</u><br>/ )  |    |   |   |
| 6. | Repurchase of shares   | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     |  | <b>A</b> / )     |    |   |   |
| 7. | Redemption of shares   | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          |  | <b>A</b> / )     |    |   |   |
| 8. | Consideration At price : State issue                               | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |  | <b>A</b> / ) / ) |    |   |   |

For Main Board and GEM listed issuers

0

N/A

N/A

N/A

(1)

(2)

|     |                              |                  |   |             | 1 01 10  |                      |                     |
|-----|------------------------------|------------------|---|-------------|----------|----------------------|---------------------|
|     |                              |                  |   |             |          |                      | No. of new shares   |
|     |                              |                  |   |             |          |                      | of issuer which     |
|     |                              |                  |   |             | 1        | No. of new shares of | may be issued       |
|     |                              |                  |   |             |          | issuer issued during | pursuant thereto as |
|     |                              |                  |   |             |          | the month pursuant   | at close of the     |
|     | Type of Issue                |                  |   |             |          | thereto              | month               |
|     |                              |                  |   |             |          |                      |                     |
|     |                              |                  | Class of shares issuable (Note 1)       | <u>N/A</u>  |          |                      |                     |
| 9.  | Capital reorganisation       |                  | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )        |                      |                     |
|     |                              |                  | EGM approval date: (dd/mm/yyyy)         | ( / /       | )        |                      |                     |
|     |                              |                  | Class of shares issuable                | . N/A       |          |                      |                     |
| 10  | Other                        |                  | (Note 1)                                | <u> </u>    |          |                      |                     |
| 10. | Other<br>(Please<br>specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | ( / /       | )        |                      |                     |
|     |                              |                  | EGM approval date: (dd/mm/yyyy)         | ( / /       | )        |                      |                     |
|     |                              |                  | Total E.                                | (Ordinary   | shares`  | 0                    |                     |
|     |                              |                  |   | (Preference |          |                      | -                   |
|     |                              |                  |   |             | r class) |                      | -                   |
|     |                              |                  |   | (Stile      | 1 01433  | 11/11                | =                   |
|     |                              |                  |   |             |          |                      |                     |
|     |                              |                  |   |             |          |                      |                     |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
| Submitted by: Mak Yuen Ming, Anita  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

For Main Board and GEM listed issuers

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.