

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	03/03/2014

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)		-	
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

400,000,000

# **II. Movements in Issued Share Capital**

	No. of ordir	nary shares	No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of					
preceding month	6,524,935,021	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	0	N/A	N/A	N/A	
Balance at close of the					
month	6,524,935,021	N/A	N/A	N/A	

# **III. Details of Movements in Issued Share Capital** Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	•		ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of				*		
HK\$2.0549 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	0	0	14,562,108
(Note 1)						
2. Exercise price of HK\$0.3893 per share under share option scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	0	0	866,788
(Note 1)						
3. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002						
ordinary shares	0	0	0	(145,016)	0	7,975,898
(Note 1)	Ű	Ű	0	(110,010)	0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		Te	(Prefer	nary shares) ence shares) (Other class)	0 N/A N/A	
Total funds raised during the m	onth from exer	cise of options	(State currency)	)	0	

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Си		v of 1 al	Nomir cl	nal value at ose of ling month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-								
( / Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/		)				
2.	-								
( / Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	/	/		)				
<u> </u>	- -								
( /									
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy)4.		/	/		)				
( /									<u> </u>
Stock code (if listed) Class of shares									
issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/		)				
					Total B.	(Ordin	nary shares)	N/A	_
							ence shares)	N/A	-
						()	Other class)	N/A	-

Convertibles (i.e. Convertib	1	- C1		T		h - I :	For Main	Board and GEN	A listed issuers
Class and description		Cu		Amc	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
		•							
		•							
Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy))	(	1	/	)					
2.		,		/					
Stock code (if listed)		. <u> </u>						<u></u>	
Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(	/	/	)					
3.		•							
		•							
		•							
Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> )									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(	/	/	)					
4.				/					
		-							
		•							
Stock code (if listed)									
Class of shares									
issuable ( <i>Note 1</i> )									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(	/	/	)	г	Total C. (Ordin	nary shares)	N/A	
					1		ence shares)	N/A N/A	-
							Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
<i>J.</i>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

C	ther Movemen	ts in Issued	Share Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
1.	Rights issue	At price :	State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(		)		

of issuer whic No. of new shares of may be issuer issuer issued during pursuant thereto						For	Main Board and GEM	
S. Scrip dividend       At price: State currency       Issue and allotment date: (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy) $(/ / / )$ 6.       Repurchase of shares       Class of shares 		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / )         EGM approval date: (dd/mm/yyyy)       ( / / / )       EGM approval date: ( / / / )								
aividend       At price : currency       (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$					<u>N/A</u>			
(dd/mm/yyyy) (( / / )) $(dd/mm/yyyy) (( / / ))$	5.	Scrip At price : State		(	/ /	)		
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Redemption date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       Class of shares issuable (More 1)       N/A         8. Consideration issue       State currency       Issue and allotment date : (dd/mm/yyyy)       N/A			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Redemption date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       Class of shares issuable (dd/mm/yyyy)       N/A         8. Consideration issue       State currency       Issue and allotment date : (dd/mm/yyyy)       N/A								
of shares $(dd/mm/yyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ Class of shares redeemed (Note 1) N/A Redemption date : $(dd/mm/yyyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ EGM approval date: $(dd/mm/yyyy) (1 / 1)$ EGM approval date : $(dd/mm/yyyy) (1 / 1)$					<u>N/A</u>			
(dd/mm/yyyy) $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ 7. Redemption of shares       Class of shares redeemed (Note 1)         N/A       Redemption date :         (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ (dd/mm/yyyy) $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ Issue and allotment date : $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$ EGM approval date: $(7, 7, 7)$	6.	Repurchase of shares		(	/ /	)		
redeemed (Note 1) $N/A$ 7. Redemption of shares       Redemption date : (d/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         S. Consideration At price : State issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         B. Consideration At price : State issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )			EGM approval date: (dd/mm/yyyy)	(		)		
redeemed (Note 1) $N/A$ 7. Redemption of shares       Redemption date : (d/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         S. Consideration issue       State Class of shares issuable (Note 1)         8. Consideration issue       State Class of shares issuable (Note 1)         EGM approval date:       ( / / )								
of shares $(dd/mm/yyyy) = (7 - 7 - 7)$ EGM approval date: $(dd/mm/yyyy) = (7 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$ $(dd/mm/yyyy) = (7 - 7 - 7)$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 8. Consideration At price: State currency Issue and allotment date : $(1 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$ EGM approval date: $(1 - 7 - 7)$					<u>N/A</u>			
(dd/mm/yyyy) ((777)) $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777))$ $(dd/mm/yyyy) ((777)) ((777))$ $(dd/mm/yyyy) ((777)) ((777))$ $(dd/mm/yyyy) ((777)) ((777)) ((777))$ $(dd/mm/yyyy) ((777))$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)								
EGM approval date:					<u>N/A</u>			
EGM approval date: (dd/mm/yyyy) ( / / )	8.	Consideration At price : State		(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

					For	Main Board and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
10.	Other (Please specify)	At price : State	( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary (Preference (Othe		s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	e Capital").)

Remarks	(if	any):
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#### Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.