

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

30/04/2014

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Wang Or 02/05/20	n Group Limited			
I. Movements in Authorised Sh					
1. Ordinary Shares					
(1) Stock code : 1222	_Descrip	tion:			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month		40,000,000,000	0.01	400,000,000	
Increase/(decrease)			-		
Balance at close of the month		40,000,000,000	0.01	400,000,000	
(2) Stock code : N/A	_Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)			-		
Balance at close of the month					

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	iption:		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : <u>N/A</u> Descr	No. of other classes	Par value	Authorised share capital
	No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	6,524,935,021	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Ontions (under Share Ontion Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date		Movement du	ring the month	pursuant thereto	the month		
dd/mm/yyyy) and class of						the month	
shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise price of							
HK\$2.0549 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	0	0	14,562,108	
(Note 1)							
2. Exercise price of							
HK\$0.3893 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	0	0	797,445	
(Note 1)							
3. Exercise price of							
HK\$0.2234 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	(217,525)	0	7,033,292	
(Note 1)							
		-	. 1 4 (0 2)	1	0		
		Т		nary shares) _	0		
				ence shares)	N/A		
			(Other class)	N/A		
otal funds raised during the m	onth from avar	rcise of ontions	(State currency)	1	0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	· ·		-		
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	- (/ /)				
	- - ———					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
3.	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.		ry shares)	N/A	-
			·	ther class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2.		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) State Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)At price : State Open offer (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Placing At price: (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
6	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
8.	Consideration At price: State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please Specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares (Preference shares		_
			(Other class		- -
,	Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1)	0
				(2)	N/A
,	Total increase / (decrease) in preference share	es during the month (i.e. To	al of A to E):		N/A
	Total increase / (decrease) in other classes of	_			N/A
	(Those figures should be the same as the relative			sued Shave Canital")	1

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.