

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

31/05/2014

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Wang O	n Group Limited		
Date Submitted	03/06/20)14		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 1222	_Descrip	otion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	40,000,000,000	0.01	400,000,000
Increase/(decrease)			-	
Balance at close of the month		40,000,000,000	0.01	400,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)			-	
Balance at close of the month				

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	iption:		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : <u>N/A</u> Descr	No. of other classes	Par value	Authorised share capital
	No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A		N/A	
Balance at close of the month	6,524,935,021	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Exercise price of HK\$2.0549 per share under share option scheme adopted on				•		
03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	14,562,108
2. Exercise price of HK\$0.3893 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	797,445
3. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	7,033,292
(Note 1)		Т	(Prefere	nary shares)ence shares)Other class)	0 N/A N/A	
Total funds raised during the m	onth from exer	cise of options	(State currency)	_	0	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants	nominal	f Nominal value at close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preceding month	month	month		
	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)	•			
2.	_					
	-					
(/						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.	_					
	_					
(/	_					_
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/	/)				
4.	, ,	, ,	•			
	-					
						_
(/ Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total B.	(Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	<u>-</u>
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	e into	Shar	es of the	Issuer	which are	to be Lis	ted)			
Class and description		a	rency of mount standing	of p	unt at closo preceding month	duri	verted ng the onth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A										
									,	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price										
EGM approval date										
(if applicable) (dd/mm/yyyy)) 2.	(/	/)						
Stock code (if listed)										
Class of shares issuable (<i>Note 1</i>)										
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/							
3.				,						
Ctarland (Glistal)						_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)										
Subscription price EGM approval date										
(if applicable) (dd/mm/yyyy)	(/	/)						
4.										
Stock code (if listed) Class of shares issuable (Note 1)						-				
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)	(/	/)						
						Total C.		nary shares) ence shares)	N/A N/A	_
								Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) State Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)At price : State Open offer (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Placing At price: (dd/mm/yyyy) currency (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / /		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please Specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		T . 1 F	(0.1; 1		
		Total E.	(Ordinary share (Preference share		_
			(Other clas		- -
r	Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1)	0
				(2)	N/A
,	Total increase / (decrease) in preference share	es during the month (i.e. To	tal of A to E):		N/A
-	Total increase / (decrease) in other classes of	shares during the month (i.	e. Total of A to E):		N/A
	(These figures should be the same as the rela)

Pomerks (if any)
Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.