

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	01/09/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	tion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)		-	
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

-

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,524,935,021	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	<u> </u>	Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable		F · 1		T 1		
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$0.3893 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	0	0	20,803
(Note 1)						
2. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	217,525
(Note 1)						
		,		inary shares)	0	
			,	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised during the mo	onth from exerc	cise of options (State currency)	_	0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency nominal value		ninal value at close of eding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
(/							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)2.		/)				
							<u> </u>
(/ Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.							
	_						
(/							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4.	_						
(/							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)	(/	/)				
			Total B.		nary shares)	N/A	-
					ence shares) Other class)		-
							-

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Comunitibles (i.e. Comunitib	.1. :	Ch an		T			For Main	Board and GEN	A listed issuers
Convertibles (i.e. Convertib		Cur a		Amo	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy))	(/	/)					
<u>2.</u>				,					
		•							
Stock code (if listed)		· <u> </u>			<u> </u>				
Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/	/)					
3.		/	/)					
Stock code (if listed)					<u> </u>				
Class of shares									
issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy) 4.	(/	/)					
4.									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)	-		•	NT / 4	
					ſ	Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
							Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

C	Other Movemen	ts in Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

of issuer v No. of new shares of may be is issuer issued during pursuant the the month pursuant at close o				I	For	Main Board and GEM	
Serip dividend At price : State currency Issue and allotment date : (/ / /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) N/A 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note 1</i>) N/A 7. Redemption of shares Class of shares redecemed (<i>Note 1</i>) N/A 8. Consideration issue At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) N/A 6. Reporchase of shares Class of shares issuable (<i>Note 1</i>) N/A 7. Redemption of shares Class of shares issuable (<i>Note 1</i>) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /)	Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) G. Repurchase of shares Class of shares repurchased (Note 1) N/A Cancellation date : (dd/mm/yyyy) (/ / /) G. Repurchase Class of shares repurchased (Note 1) N/A G. Repurchase Class of shares repurchased (Note 1) N/A G. Repurchase Class of shares (dd/mm/yyyy) (/ / /) FGM approval date: (dd/mm/yyyy) (/ / /) (/ / /) FGM approval date: (dd/mm/yyyy) (/ / /) (/ / /) 7. Redemption of shares Class of shares redecemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable (dd/mm/yyyy) N/A 6. Begin approval date: (dd/mm/yyyy) (/ /)) EGM approval date: (dd/mm/yyyy))							
dividend At price : currency (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$ 6. Repurchase of shares Class of shares repurchased (Note 1) N/ Δ 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$ 7. Redemption of shares Class of shares redeemed (Note 1) N/ Δ 7. Redemption of shares Redemption date : (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(////)$ 8. Consideration issue State currency Class of shares issuable (Note 1) N/ Δ 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(////)$ EGM approval date: $(////)$ Issue and allotment date : (d//mm/yyy) $(////)$			N	[<u>/A</u>			
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6. Repurchase of shares repurchase (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
of shares (dd/mm/yyyy) (////) EGM approval date: (///) (dd/mm/yyyy) (///) 7. Redemption Class of shares of shares Class of shares Redemption date : (///) (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) (///) 8. Consideration At price : State currency Issue and allotment date : issue Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///)			<u> </u>	[<u>/A</u>			
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8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)		EGM approval date: (dd/mm/yyyy)	(/	/)		
8. Consideration At price : State currency — Issue and allotment date : (///) EGM approval date: (///)							
EGM approval date:			N	[<u>/A</u>			
EGM approval date: (dd/mm/yyyy) (/ /)	8. Consideration At price : State		(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

					For	Main Board and GEM	listed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NI/A			
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary	shara	s) 0	
			Total E.	(Preference (Othe	share	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mak Yuen Ming, Anita

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.