

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	03/10/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	tion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)		_	
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

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2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of		
-	(1)	(2)	shares	shares		
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	6,524,935,021	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	<u> </u>				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class of						- · ·
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of						
HK\$0.3893 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	0	0	20,803
(Note 1)						_
2. Exercise price of						
HK\$0.2234 per share						
under share option						
scheme adopted on						
03/05/2002						
ordinary shares	0	0	0	0	0	217,525
(Note 1)						
(Note 1)						
(Note 1)						
		, ,	Total A. (Ordi	inary shares)	0	
			(Prefer	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during the me	onth from exerc	cise of options (State currency)		0	

Description of warrants	Curren		al value at	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	val		ng month	month	month		
1. N/A	_						
			 <u> </u>				
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	()	/ /)				
2.	_						
	_						
(/			 <u> </u>		·		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(,	/ /)				
3.	_						
(/			 				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/	/ /)				
4.	_						
	_						
(/			 				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	()	/ /)				
			Total B.	Ordi	nary shares)	N/A	
			Total D.		ence shares)		-
					Other class)		-
				(-

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Commetibles (i.e. Commetib	1	Ch.		T		h - T :=(- d)	For Main	Board and GEN	A listed issuers
Convertibles (i.e. Convertib		Cu 8		Amo	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		. <u> </u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	Т	Fotal C. (Ordin		N/A	-
							ence shares)	N/A N/A	-
						((Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
	-	
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
	-	
	-	
	-	
	-	
shares (Note 1)		
3.		
·	-	
	-	
	-	
	1	
	1	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

0	Other Movemen	ts in Issued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

of issuer No. of new shares of may be issuer issued during pursuant the the month pursuant at close					For	listed issuers	
S. Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) $(/ / /)$ EGM approval date: (d/mm/yyyy) $(/ / /)$ G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares 	Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares issuable 							
dividend At pree : currency (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption issue Class of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				<u>N/A</u>			
(dd/mm/yyyy) $(////)$ 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date: (dd/mm/yyyy) $(////)$ EGM approval date: (dd/mm/yyyy) $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mp/yyy) (///) EGM approval date: (///) EGM approval date: (///)			(/ /)		
6. Repurchase of shares repurchase (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Base and allotment date : (dd/mm/yyyy) (/ /)) EGM approval date:		EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchase (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /)							
of shares $(dd/mm/yyy) (/ /)$ EGM approval date: $(dd/mm/yyyy) (/ /)$ $(/ /)$ EGM approval date: $(/ /)$ N/A Redemption date : $(/ /)$ EGM approval date: $(/ /)$				<u>N/A</u>			
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) ((/ /))$ $(dd/mm/yyyy) (/ /)$			(/ /)		
redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (/ /) Gold Approval date: (// /) EGM approval date: (/ /) EGM approval date: (// /) EGM approval date: (/ /) Class of shares issuable issuable issuable N/A 8. Consideration issue State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) N/A 7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(dd/mm/yyyy)$ $(///)$ 8. Consideration issue State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
of shares $(dd/mm/yyyy)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)EGM approval date:(dd/mm/yyyy)$ $(///)State (Note 1)State currency$				<u>N/A</u>			
(dd/mm/yyyy) ((/ / /)) $(dd/mm/yyyy) ((/ / /))$ $(dd/mm/yyyy) ((/ / /))$ $(dd/mm/yyyy) ((/ /))$		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)		EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State Issue and allotment date : (///) EGM approval date: (///)							
EGM approval date:				<u>N/A</u>			
EGM approval date: (dd/mm/yyyy) (/ /)	3. Consideration At price : State curren		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

					For	Main Board and GEM	listed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary			
				(Preference (Othe			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mak Yuen Ming, Anita

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.