

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

31/12/2014

| To: Hong Kong Exchanges and | d Clearing | Limited | | |
|---------------------------------|------------|------------------------|----------------------------|---|
| Name of Issuer | Wang On | Group Limited | | |
| Date Submitted | 02/01/20 | 15 | | |
| I. Movements in Authorised Sh | are Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1222 | _Descript | ion: | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding m | onth _ | 40,000,000,000 | 0.01 | 400,000,000 |
| Increase/(decrease) | - | | - | |
| Balance at close of the month | - | 40,000,000,000 | 0.01 | 400,000,000 |
| (2) Stock code : N/A | _Descript | ion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth _ | | | |
| Increase/(decrease) | - | | - | _ |
| Balance at close of the month | - | | | |
| | | | | |

| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
|---|--|-------------------------------|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code: N/A Descr | iption : | | |
| | iption : No. of other classes of shares | Par value (State currency) | Authorised share capital |
| | No. of other classes | Par value | Authorised share capital |
| Stock code : N/A Descr | No. of other classes | Par value | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes of |
|---------------------------------------|---------------|-------------|------------------|-------------------------|
| _ | (1) | (2) | shares | shares |
| Balance at close of preceding month | 6,524,935,021 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 6,524,935,021 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | Movement du | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which ma be issued pursuant thereto as at close of | | |
|--|----------------|-------------------|---|---|-----------------|---------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price of HK\$0.3893 per share under share option scheme adopted on 03/05/2002 | | | | | | |
| ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 20,803 |
| 2. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 217,525 |
| (Note 1) | | | | | | |
| (Note 1) | | • | (Prefer | nary shares) _ ence shares) _ Other class) | 0 N/A N/A | |
| otal funds raised during the m | onth from exer | cise of options (| State currency) | | 0 | |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertib | oie into | Cur | rrency of | Amoun of pre | t at close ceding | Converte during th | e close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|-----|-----------|-----------------|----------------------|--------------------|-----------------|--|---|
| Class and description 1. N/A | | out | standing | mo | onth | month | month | | |
| 1. IVA | | | | | | | | | |
| | | | | | | | | | |
| C(+,1,-,1, ('C1'-(+,1) | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy)) | (| / | / |) | | | | | |
| 2. | | | | | | | | | |
| | | | | | | | | | |
| Control (CCP and) | | | | | | | | <u> </u> | |
| Stock code (if listed) Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / | / |)_ | | | | | |
| 3. | | | | | | | | | |
| | | | | | | | | | |
| 0. 1. 1. (01 1) | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / | / |) | | | | | |
| 4. | | | | | | | | | |
| | | | | | | | | | |
| C(+,1,-,1, ('C1'+,1) | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | |
| (if applicable) | | _ | | | | | | | |
| (dd/mm/yyyy) | (| / | / |) | Т | otal C. (O | rdinary shares) | N/A | |
| | | | | | 1, | | ference shares) | N/A | - |
| | | | | | | | (Other class) | N/A | - |
| | | | | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| shares (Note 1) 2. | - | |
| (/ /) shares (Note 1) | | _ |
| 3 | - | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A | |

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Open offer At price: (dd/mm/yyyy) currency (/ /)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (/ /)Issue and allotment date: At price : State Placing (dd/mm/yyyy) currency (///)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

(///)

For Main Board and GEM listed issuers

| | Type of Issue | | | | is | o. of new shares of suer issued during ne month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|--|-----------------|----|---|---|
| 5. | Scrip At price: State dividend ——————————————————————————————————— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | <u>4</u> /) | | | |
| 6. | Repurchase of shares | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | A /) | | | |
| 7. | Redemption of shares | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | A /) | | | |
| 8. | Consideration At price : State issue | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | A /) | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|--|---|
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| ĺ | | | | | |
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | |
| | | Total E. | (Ordinary shares (Preference shares | | _ |
| | | | (Other class | | - - |
| | | | | | |
| - | Total increase / (decrease) in ordinary shares | during the month (i.e. Total | of A to E): | (1) | 0 |
| | | | | (2) | N/A |
| - | Total increase / (decrease) in preference share | es during the month (i.e. Tot | al of A to E): | - | N/A |
| | Total increase / (decrease) in other classes of | _ | | | N/A |
| | (These figures should be the same as the rele | | | sund Share Canital" | 1 |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| Submitted by: Mak Yuen Ming, Anita |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.