

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	01/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	tion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)		_	
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

400,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of	
-	(1)	(2)	shares	shares	
Balance at close of	(504 025 021	NT/A	NT/A	NT/A	
preceding month	6,524,935,021	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	0	N/A	N/A	N/A	
Balance at close of the		NT/ A	N7/4	N 7/A	
month	6,524,935,021	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price ofHK\$0.3893 per shareunder share optionscheme adopted on03/05/2002						
ordinary shares	0	0	0	0	0	20,803
(Note 1)						
2. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002						
ordinary shares	0	0	0	0	0	217,525
(Note 1)						
(Note 1)						
			(Prefer	inary shares) rence shares) (Other class)	0 N/A N/A	
Total funds raised during the m	onth from exer	cise of options ((State currency)	_	0	

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Си		v of 1 al	Nomir cl	nal value at ose of ling month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-								
(/ Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.	-								
(/ Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
<u> </u>	- -								
(/									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy)4.		/	/)				
(/									<u> </u>
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
					Total B.	(Ordin	nary shares)	N/A	_
							ence shares)	N/A	-
						()	Other class)	N/A	-

Convertibles (i.e. Convertib	1	- C1		T		h - I :	For Main	Board and GEN	A listed issuers
Class and description		Cu		Amc	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
		•							
		•							
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy))	(1	/)					
2.		,		/					
Stock code (if listed)		. <u> </u>						<u></u>	
Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)					
3.		•							
		•							
		•							
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/	/)					
4.				/					
		-							
		•							
Stock code (if listed)									
Class of shares									
issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)	г	Total C. (Ordin	nary shares)	N/A	
					1		ence shares)	N/A N/A	-
							Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
<i>J.</i>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

C	ther Movemen	ts in Issued	Share Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price :	State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		

					For	Main Board and GEM	
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip At dividend	price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					
Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:					
		Class of shares	()		
Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date:					
		(dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
Consideration At issue	price : State	(dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Scrip dividend At Repurchase of shares Image: Consideration of shares	Scrip dividend At price : State currency Repurchase of shares Redemption of shares Consideration At price : State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) Redemption of shares Class of shares redeemption date : (dd/mm/yyyy) Redemption of shares Class of shares redeemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemption date : (dd/mm/yyyy) Consideration issue At price : State currency Class of shares issuable (Note 1) Consideration issue At price : State currency Sue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (Repurchase of shares Class of shares repurchased (Note 1) (Repurchase of shares Class of shares repurchased (Note 1) (Redemption of shares Class of shares redemed (Note 1) (Redemption of shares Class of shares redeemed (Note 1) (Redemption date: (dd/mm/yyyy) ((Consideration issue At price : State currency Class of shares issuable (Note 1) (Consideration issue At price : State currency EGM approval date: (dd/mm/yyyy) (Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) $(////)$ Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) $(////)$ Repurchase of shares Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares repurchased (Note 1) N/A Redemption of shares Class of shares redeemed (Note 1) N/A Consideration issue At price : State currency Class of shares issuable (More 1) N/A Consideration issue At price : State currency State currency State currency Issue and allotment date : (d/mm/yyy) (////////////////////////////////////	Type of Issue N/A Scrip dividend At price : State currency Class of shares issuable (Mote 1) \mathbb{N}/A Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ / Repurchase of shares Class of shares currency Class of shares repurchased (Note 1) \mathbb{N}/A Repurchase of shares Class of shares repurchased (Note 1) \mathbb{N}/A Redemption of shares Class of shares redeemed (Note 1) \mathbb{N}/A Redemption of shares Class of shares (d/mm/yyyy) (/ / Redemption of shares Class of shares redeemed (Note 1) \mathbb{N}/A Redemption of shares Class of shares redeemed (Note 1) \mathbb{N}/A Redemption of shares Class of shares redeemed (Note 1) \mathbb{N}/A Consideration issue At price : State currency Class of shares issuable (Mote 1) \mathbb{N}/A Consideration issue At price : State currency Class of shares issuable (Mote 1) \mathbb{N}/A Consideration issue At price : State currency Class of shares issuable (Mom/yyyy) \mathbb{N}/A	Type of Issue issue issued during the month pursuant thereto Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A Issue and allotment date : (1 / 1) EGM approval date: (1 / 1) Issue and allotment date : (1 / 1) Repurchase of shares Class of shares repurchased (Note 1) N/A Repurchase of shares Class of shares repurchased (Note 1) N/A Redemption of shares Class of shares redecemed (Note 1) N/A Redemption of shares Class of shares redecemed (Note 1) N/A Redemption of shares Class of shares redecemed (Note 1) N/A Redemption of shares Class of shares redecemed (Note 1) N/A Consideration At price : State (ud/nm/yyyy) (/ 1 /) (/ 1 /) Consideration At price : State (ud/nm/yyyy) (/ 1 /) (/ 1 /) Consideration At price : State (ud/nm/yyyy) (/ 1 /) (/ 1 /) EGM approval date: (ud/nm/yyyy) (/ 1 /) (/ 1 /) EGM approval date: (ud/nm/yyyy) (/ 1 /) (/ 1 /) EGM approval date: (ud/nm/yyyy) (/ 1 /) (/ 1 /) EGM approval date: (ud/nm/yyyy) (/ 1 /) (/ 1 /)

					For	Main Board and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
10.	Other (Please specify)	At price : State	(<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary (Preference (Othe		s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	e Capital").)

Remarks	(if	any):
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Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.