

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

30/4/2015

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Wang O	n Group Limited		
Date Submitted	04/05/20)15		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 1222	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	40,000,000,000	0.01	400,000,000
Increase/(decrease)			-	
Balance at close of the month		40,000,000,000	0.01	400,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: N/A Descr	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other classes	Par value	Authorised share capital
Stock code : N/A Descr	No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	6,524,935,021	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,524,935,021	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement du	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close of		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price of HK\$0.3893 per share under share option scheme adopted on 03/05/2002						
ordinary shares (Note 1)	0	0	0	0	0	20,803
2. Exercise price of HK\$0.2234 per share under share option scheme adopted on 03/05/2002 ordinary shares (Note 1)	0	0	0	0	0	217,525
(Note 1)						
(Note 1)		•	(Prefer	nary shares) _ ence shares) _ Other class)	0 N/A N/A	
otal funds raised during the m	onth from exer	cise of options (State currency)		0	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib	oie into	Cur	rrency of	Amoun of pre	t at close ceding	Converte during th	e close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A		out	standing	mo	onth	month	month		
1. IVA									
C(+,1,-,1, ('C1'-(+,1)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy))	(/	/)					
2.									
Control (CCP and)								<u> </u>	
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)_					
3.									
0. 1. 1. (01 1)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)					
4.									
C(+,1,-,1, ('C1'+,1)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)		_							
(dd/mm/yyyy)	(/	/)	Т	otal C. (O	rdinary shares)	N/A	
					1,		ference shares)	N/A	-
							(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1) 2.	-	
(/ /) shares (Note 1)		_
3	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Open offer At price: (dd/mm/yyyy) currency (/ /)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (/ /)Issue and allotment date: At price : State Placing (dd/mm/yyyy) currency (///)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

(///)

For Main Board and GEM listed issuers

	Type of Issue				is	o. of new shares of suer issued during ne month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price: State dividend ———————————————————————————————————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>4</u> /)			
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /) /)			

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
ĺ					
		Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary shares (Preference shares		_
			(Other class		- -
-	Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1)	0
				(2)	N/A
-	Total increase / (decrease) in preference share	es during the month (i.e. Tot	al of A to E):	-	N/A
	Total increase / (decrease) in other classes of	_			N/A
	(These figures should be the same as the rele			sund Share Canital"	1

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.