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WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

**ANNOUNCEMENT ON TIMETABLE
REGARDING THE PROPOSED BONUS ISSUE OF SHARES AND
FINAL DIVIDEND**

Reference is made to the announcement issued by Wang On Group Limited (the “**Company**”) on 25 June 2015, in relation to, inter alia, the proposed Bonus Issue and the declaration of Final Dividend for the year ended 31 March 2015 (the “**Announcement**”). Terms used herein have the same meaning as defined in the Announcement.

The expected timetable for the Bonus Issue and the Final Dividend is set out below:

Latest time for lodging transfers to the registrar of
the Company (“**Registrar**”) for determining eligibility to
attend and vote at the AGM 4:30 p.m. on Friday,
14 August 2015

Closure of register of members of
the Company for the AGM Monday, 17 August 2015 to
Thursday, 20 August 2015
(both days inclusive)

Date of the AGM 12:00 noon on Thursday,
20 August 2015

Register of members of the Company re-opens Friday, 21 August 2015

* *For identification purpose only*

Last day of dealings in Shares on cum-entitlement to
the Final Dividend and the Bonus Issue Monday, 24 August 2015

First day of dealing in Shares on ex-entitlement to
the Final Dividend and the Bonus Issue Tuesday, 25 August 2015

Latest time for lodging transfers to the
Registrar for determining entitlements to
the Final Dividend and the Bonus Issue 4:30 p.m. on Wednesday,
26 August 2015

Closure of register of members of the Company
for the Final Dividend and the Bonus Issue Thursday, 27 August 2015 to
Friday, 28 August 2015
(both days inclusive)

Record Date for determination of entitlement to
the Final Dividend and the Bonus Issue Friday, 28 August 2015

Register of members of the Company re-opens Monday, 31 August 2015

Despatch of the Final Dividend and certificates for
the bonus shares to the Qualifying Shareholders Thursday, 10 September 2015

First date of dealing in the bonus shares 9:00 a.m., on Friday,
11 September 2015

By Order of the Board
Wang On Group Limited
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 20 July 2015

As at the date of this announcement, the executive Directors are Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and the independent non-executive Directors are Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

* *For identification purpose only*