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WANG ON GROUP LIMITED

(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2015, the Group expects that the profit attributable to owners of the Company for the six months ended 30 September 2015 will decrease by over 40% as compared to the corresponding period in 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of Wang On Group Limited (宏安集團有限公司) * (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to inform shareholders and potential investors of the Company that based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2015, the Group expects that the profit attributable to owners of the Company for the six months ended 30 September 2015 will decrease by over 40% as compared to the corresponding period in 2014. Such decrease is primarily attributable to, among other things, the decrease in gross profit contributed from property development projects as there were more properties for sale in the same period in 2014 and the decrease in fair value of financial assets at fair value through profit or loss, despite there has been a decrease in impairment of an available-for-sale investment and decrease in loss on deemed partial disposal of equity interest in an associate.

* For identification purpose only

As the Company is still in the course of preparing its interim results for the six months ended 30 September 2015, the information contained in this announcement is only based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2015 which are yet to be finalised. The unaudited consolidated interim results of the Group for the six months ended 30 September 2015 are expected to be announced by the Company on or before the end of November 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 19 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas and the independent non-executive directors of the Company are Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

* *For identification purpose only*