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WANG ON GROUP LIMITED

(宏 安 集 團 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF
WANG ON PROPERTIES LIMITED
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

COMMENCEMENT OF DEALINGS IN THE WOP SHARES

Reference is made to the announcements made by the Company on 28 December 2015, 4 March 2016, 24 March 2016, 30 March 2016 and 11 April 2016 (the “**Announcements**”) in relation to the Proposed Spin-off. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

* *For identification purpose only*

COMMENCEMENT OF DEALINGS IN THE WOP SHARES

The Board is pleased to announce that completion of the Proposed Spin-off and the Share Offer took place on 12 April 2016. Following completion of the Share Offer, dealings in the WOP Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 12 April 2016.

By Order of the Board of
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 12 April 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and four independent non-executive Directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justin, Mr. Siu Yim Kwan, Sidney and Mr. Siu Kam Chau.

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