

Monthly Return of Equity Issuer on Movements in Securities For the month ended (dd/mm/yyyy) : ____31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth	. <u> </u>	
Increase/(decreas	e)			
Balance at close	of the month			

Total authorised share capital at the end of the month (HK\$): 400,000,000

	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	19,058,520,047	N/A	N/A	N/A	
Increase/ (decrease) during the month	(130,000,000)	N/A	N/A	N/A	
Balance at close of the month	18,928,520,047	N/A	N/A	N/A	

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					issued during the	No. of new shares of issuer which may be issued pursuant
date]	Movement dur	ing the month			thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
N/A						
(Note 1)						
(Note 1)			<u> </u>			
(Note 1)		To		inary shares) erence shares) <u>N/A</u>	
Total funds raised during the	month from	exercise of opt		(Other class		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	· 					
(/ Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , ,	,				
(dd/mm/yyyy)3.	(/ /)				
<u>.</u>	,					
	· 					
(/ Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/	, <u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.	(Ordin	ary shares)	N/A	
		Total D.		nce shares)	N/A	,
				Other class)	N/A	<u>.</u>

Class and description		irrency of amount itstanding	Amount of prec mor	eding	Converte during th month		during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/	/)					
2.								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4.								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)	Tota		dinary shares) erence shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares) (Other class)	N/A N/A	
(Ould class)	11/A	-

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 1. Rights issue At price : State currency Eese and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A 5. Class of shares issuable (<i>Note 1</i>) N/A 6. Mapproval date: (d/mm/yyyy) (/ /) 6. Class of shares issuable (<i>Note 1</i>) N/A 6. Mapproval date: (d/mm/yyyy) EGM approval date: (/ /) 6. Mapproval date: (d/mm/yyyy) EGM approval date: (/ /) 6. Mapproval date: (/ / /) EGM approval date: (/ / /) 6. Mapproval date: (/ / /) EGM approval date: (/ / /) 6. Mapproval date: (/ / /) EGM approval date: (/ / /) 6. Mapproval date:]	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency EGM approval date: $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A EGM approval date: $(///)$ Issue and allotment date: $(///)$ Issue and allotment date: $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A						N/	٨		
1. Kights issue At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: issuable (Note 1) (/ /) 				<u>Grada</u>					
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(dd/mm/yyyy)$ 3. Placing At price : State $(dd/mm/yyyy)$ 4. Bonus issue $(dd/mm/yyyy)$ 4. Bonus issue $(dd/mm/yyyy)$ Class of shares $(dd/mm/yyyy)$ Class of shares $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$	1.	Rights issue	At price :						
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A EGM approval date: N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /)						(/ .)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A EGM approval date: N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: EGM approval date: (/ /) EGM approval date: (/ /)									
2. Open offer At price : $\frac{1}{currency}$ date : $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{5tate}{currency}$ $\frac{1}{currency}$ $\frac{Class of shares}{tate : (dd/mm/yyyy)}$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ EGM approval date: $(//)$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ EGM approval date: $(//)$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ EGM approval date: $(//)$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ 4. Bonus issue $\frac{Class of shares}{tate : (dd/mm/yyyy)}$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ $\frac{N/A}{tate : (dd/mm/yyyy)}$ EGM approval date: $(//)$ $\frac{N/A}{tate : (dd/mm/yyyy)}$						<u>N/</u>	<u>A</u>		
(dd/mm/yyyy) $(dd/mm/yyyy)$	2.	Open offer	At price :			(/	/)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue $\frac{State}{currency}$ Issue and allotment (/ /) Class of shares N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						(/	()		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Bonus issue $\frac{State}{currency}$ Issue and allotment (/ /) Class of shares N/A Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
3. Placing At price : $\frac{State}{currency}$ date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/</u>	A		
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is	3.	Placing	At price :			(/ ,)		
4. Bonus issue Bonus issue EGM approval date: (/ /)				currency	EGM approval date: (dd/mm/yyyy)	(/ ,)		
4. Bonus issue Bonus issue EGM approval date: (/ /)									
date : (dd/mm/yyyy) EGM approval date:						<u>N/</u>	A		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	′)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend A	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(16/01/2018)		
			SGM approval date: (dd/mm/yyyy)	(29/08/2017)	(130,000,000)	
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration A	price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

									No. of
,	Type of Issue						of iss during	new shares uer issued the month ant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
10			Class of shares issuable (Note 1)		<u>N/A</u>				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			SGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E.		(Prefere	ence	shares) shares) r class)	(130,000, N/A N/A	000)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(130,000,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*