

Monthly Return of Equity Issuer on Movements in Securities For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wang On Group Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1222</u> Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

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2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code :	N/A I	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mor	h		
Increase/(decrease)			
Balance at close of	f the month			

Total authorised share capital at the end of the month (HK\$): 400,000,000

	No. of ordinary shares		No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	18,928,520,047	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	18,928,520,047	N/A	N/A	N/A	

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval			·		issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of
date		Movement dur	ing the month		thereto	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	ulciclo	the month
N/A						
(Note 1)						
(Note 1)						
(Note 1)		To	otal A. (Ordi	nary shares)	N/A	
			(Prefe	erence shares	s) N/A	
				(Other class	s) N/A	
Total funds raised during the	month from	exercise of opt	ions (State curr		N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			<u>.</u>			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
(/						
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3.	()				
<u> </u>		<u> </u>				<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4.	(/ /)				
		. <u> </u>				<u> </u>
(/ Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.		ary shares)	N/A	_
				nce shares)	N/A	-
			((Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) (/ /)				
·	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 1)				
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) (
4.)_				
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	, .	,				
(dd/mm/yyyy) (/ /	/	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Гуре of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						<u>N/A</u>			monu
1.	Rights issue	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(<u>IN/A</u>)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
				Class of shares		<u>N/A</u>			
•	0		State	issuable (<i>Note 1</i>) Issue and allotment	()		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy) EGM approval date:	()		
				(dd/mm/yyyy)		, ,)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-	-	currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u>N/A</u>		monu
5.	Scrip dividend	At price : State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-	currency		(//)		
			Class of shares repurchased (Note 1)	<u>N/A</u>		
6.	Repurchase of shares		Cancellation date : ((dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : ((dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State	Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		

							No. of
							new
						. of new shares	
						issuer issued	issuer
					du	ring the month	which
					pu	irsuant thereto	may be
							issued pursuant
							thereto as
							at close
							of the
, r	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Total E.	Ordi	nary shar	es) N/A	
			Iotal L.		ence shar		
					Other cla		
				(/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Mak Yuen Ming, Anita

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.