

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): | 30/11/2018 | | |
|-----------------------------------|------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | Clearing 1 | Limited | | |
| Name of Issuer V | Vang On | Group Limited | | |
| Date Submitted 0 | 3/12/201 | 8 | | |
| I. Movements in Authorised Shar | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1222 I | Descriptio | on: | | |
| |] | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mor | nth | 40,000,000,000 | 0.01 | 400,000,000 |
| Increase/(decrease) | | 0 | | 0 |
| Balance at close of the month | | 40,000,000,000 | 0.01 | 400,000,000 |
| (2) Stock code : N/A I | Descriptio | on: | | _ |
| |] | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | ith | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the month | | | | |

| Stock code : $N/$ | <u>A</u> Descr | iption: | | |
|---|-----------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | ne month | | | |
| 3. Other Classes of S | Shares | | | |
| Stock code: N/ | <u>'A</u> Descr | ription: | | |
| | | | Par value | |
| | | No. of other classes of shares | (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding month | | , | • |
| Balance at close of particles of particles and the second | receding month | | , | • |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes of |
|--|------------------------|-----|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 18,928,520,047 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 18,928,520,047 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of | | | | | | issued during the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|-----------------|----------|-------|--------------|---------------------------------------|---|
| shares issuable | Granted | Exercised | Canc | elled | Lapsed | | |
| N/A | | | | | | | |
| (Note 1) | | | | | | · · · · · · · · · · · · · · · · · · · | |
| (Note 1) | | | | | | | |
| (Note 1) | | | | | | | |
| | | To | otal A. | | nary shares) | N/A | |
| | | | | | rence shares | | |
| Total funds raised during the | month from | avaraisa of ont | ions (St | | (Other class | N/A N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued Nominal value during the pursuant Currency of at close of Exercised Nominal value month thereto as at Description of warrants nominal preceding during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the outstanding Class and description month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| | | |
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| - | | |
| - | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
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| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | er Movements in | Issued Shar | e Capital | | | | | No. of |
|-----|-----------------|-------------|-------------------|--|------------|---|---|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1300 01 18840 | | | | N/A | | | month |
| | | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | ` | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| Type of Issue Class of shares issuable (Note 1) Scrip dividend At price: State Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | No. of new shares of ed issuer nth which eto may be issued pursuant thereto as at close of the month |
|--|--|
| issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | Шопш |
| Scrip dividend At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| Class of shares N/A repurchased (Note 1) 6. Repurchase of shares (Ad/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares (/ /) | |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) | |
| repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) | |
| Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) | |
| Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) | |
| redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) | |
| redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) | |
| Class of shares Class of shares issuable (Note 1) State State State State (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| Class of shares issuable (Note 1) State St | |
| issuable (Note 1) State Issue and allotment (/ /) | |
| issuable (Note 1) State Issue and allotment (/ /) | |
| 8 Consideration State Issue and allotment (/ /) | |
| issue At price : State date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |

For Main Board and GEM listed issuers

| | | | | •10 |
|-----|------------------------------|--------------------------------|---|----------------------------|
| 7 | Гуре of Issue | | No. of new s of issuer iss during the n pursuant the | sued issuer nonth which |
| | | | Class of shares issuable (<i>Note 1</i>) N/A | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| 10 | | | Class of shares N/A issuable (<i>Note 1</i>) | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) | |
| | | | SGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| | | | Total E. (Ordinary shares) | N/A |
| | | | (Preference shares) (Other class) | N/A N/A |
| | | | | |
| Tot | tal increase / (dec | crease) in ordinary shares dur | ring the month (i.e. Total of A to E): (1) | N/A |
| | | | (2) | N/A |
| Tot | al increase / (dec | crease) in preference shares d | luring the month (i.e. Total of A to E): | N/A |
| | | | ares during the month (i.e. Total of A to E): at figures under II above ("Movements in Issued Share Ca | N/A pital").) |

| Remarks (if any): |
|---|
| |
| |
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| |
| Submitted by: Mak Yuen Ming, Anita |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.