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WANG ON GROUP LIMITED
(宏安集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1222)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
FOR MAJOR TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE INTEREST IN PEARL LIMITED**

Reference is made to (i) the joint announcement of Wang On Group Limited (宏安集團有限公司)* (the “**Company**”) and Wang On Properties Limited 宏安地產有限公司 dated 1 May 2019 (the “**Joint Announcement**”) in respect of, among other things, the Acquisition; and (ii) the announcement of the Company dated 16 May 2019 in respect of, among other things, the delay in despatch of circular in respect of the Acquisition (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless defined otherwise.

As set out in the Delay Announcement, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for the circular to be despatched on or before 23 May 2019. The date of despatch of the circular was postponed to a date falling on or before 25 June 2019.

* *For identification purpose only*

As the Company requires more time to prepare and finalise the contents of the circular, including, among other things, the financial information of the Target Group, the unaudited pro forma consolidated financial information of the enlarged group and the statement of indebtedness, the Company has applied for, and the Stock Exchange has granted, a further waiver from strict compliance with Rule 14.41(a) of the Listing Rules for the circular to be despatched on or before 25 June 2019. The date of despatch of the circular will be postponed to a date falling on or before 26 July 2019.

By Order of the board
WANG ON GROUP LIMITED
(宏安集團有限公司)*
Chan Chun Hong, Thomas
Managing Director

Hong Kong, 19 June 2019

As at the date of this announcement, the board of the Company comprises three executive directors, namely Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Mr. Chan Chun Hong, Thomas, and three independent non-executive directors, namely Dr. Lee Peng Fei, Allen, Mr. Wong Chun, Justein and Mr. Siu Kam Chau.

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